

Date: 10/07/2013

To,
NCD Holders of Public Issue NCD 2009

SUB.: Intimation of Record date for redemption (Second Tranche) along with interest on Secured Non-convertible Debentures(NCD) Option I and II issued out of Public Issue of NCD aggregating to ₹.1,00,000 Lacs made vide Prospectus dated July 16, 2009 as per Clause 21 of Listing Agreement.

This is to inform you that following Redemption along with interest on NCD's issued to the Public vide Prospectus dated July 16, 2009 under ISIN's INE721A07952 and INE721A07960 are due for redemption along with interest on August 26, 2013. Post redemption the face value of the NCD under ISIN No. INE721A07952 and INE721A07960 will reduce from ₹ 600/- to ₹ 200/-.

We have fixed on Friday, 9th August, 2013 as the Record Date for Partial Redemption of Public Issue NCDs.

Details of the above mentioned options are appended below:

DESCRIPTION OF SECURITY	COUPON RATE (% per annum)	REDEMPTION	ISIN	SCRIP CODE (NSE)	SCRIP CODE (BSE)
Secured NCDs (Option I)	11.00 (*)	40% (Second Tranche)	INE721A07952	N1	934785
Secured NCDs (Option II)	11.25 (*)	40% (Second Tranche)	INE721A07960	N2	934786

Note: (*) - Senior Citizens (First Allottee) shall be entitled to an additional interest at the rate of 0.25 % p.a.

We request you to take the above information on record and grant us your confirmation on the Record date fixed for the payment of redemption to debenture holders.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK M. ACHWAL
COMPANY SECRETARY